

# Automated Insights Platform for Business Intelligence

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**Abstract:-** In today's data-driven landscape, the overwhelming influx of information poses a formidable challenge for businesses seeking actionable insights. This paper introduces an innovative solution, an Automated Insights Platform for Business Intelligence, designed to alleviate this burden. Leveraging sophisticated natural language processing (NLP) techniques such as sentiment analysis, topic modeling, and time series analysis, this platform autonomously sifts through data, generating valuable insights sans human intervention. By harnessing libraries like NLTK, Pandas, and Matplotlib, alongside tools like WordNet and Vader lexicon, our platform ensures efficient and transparent analysis of textual and numerical data. Our endeavor aims to foster efficiency, transparency, and accessibility in decision-making processes by delivering timely and precise insights to stakeholders. Through a comprehensive literature survey, we position our work amidst the evolving landscape of business intelligence (BI) and artificial intelligence (AI) integration, highlighting the significance of our proposed platform in addressing contemporary challenges and driving organizational innovation.

**Keywords:-** Internet of Things, Healthcare, Federated Learning, Secure Framework, Data Privacy.

## I. INTRODUCTION

In today's hyperconnected world, businesses are inundated with unprecedented volumes of data from diverse sources. Extracting meaningful insights from this deluge of information is not just a challenge but a strategic imperative for enterprises striving to maintain a competitive edge. Traditional methods of data analysis, reliant on manual intervention and subject to human bias, are increasingly inadequate in coping with the scale and complexity of modern datasets. To address this pressing need, we propose the development of an Automated Insights Platform for Business Intelligence (BI). This platform represents a paradigm shift in data analysis, harnessing the power of advanced natural language processing (NLP) techniques to autonomously

distill actionable insights from raw data, obviating the need for manual intervention. In this introduction, we outline the rationale behind our project, elucidate the significance of automated BI solutions in contemporary business environments, and provide a roadmap for the subsequent sections of this paper. Through the integration of cutting-edge technologies and methodologies, our endeavor seeks to revolutionize the process of data-driven decision-making, empowering organizations to unlock the full potential of their data assets and drive sustainable growth in an increasingly competitive marketplace.

### ➤ Novelty

This paper introduces several novel contributions in the realm of automated business intelligence:

**Integrated NLP Approach:** Unlike traditional BI systems, which often focus solely on numerical data, our platform adopts an integrated approach, harnessing advanced NLP techniques to analyze both textual and numerical data concurrently. This integration enables a more comprehensive understanding of the underlying insights and trends present within the data.

**Efficient Textual Analysis:** Our platform incorporates cutting-edge NLP methodologies, such as sentiment analysis, topic modeling, and named entity recognition, to extract valuable insights from textual data sources. By leveraging these techniques, we enhance the efficiency and accuracy of textual analysis, enabling organizations to derive actionable insights from unstructured data sources.

**Automation of Insight Generation:** One of the key innovations of our platform is its ability to autonomously generate insights without human intervention. By employing sophisticated NLP algorithms, the platform can analyze vast quantities of data in real-time, identify relevant patterns and trends, and generate actionable insights instantaneously. This automation streamlines the decision-making process, enabling organizations to respond rapidly to changing market conditions.

**Transparency and Interpretability:** Despite its advanced analytical capabilities, our platform prioritizes transparency and interpretability in the generated insights. By providing clear explanations and visualizations of the underlying data analysis processes, users can understand how insights are derived and make informed decisions based on the results.

**Scalability and Customizability:** Our platform is designed to be highly scalable and customizable, allowing organizations to adapt the system to their specific data analysis needs. Whether analyzing small-scale datasets or processing massive streams of real-time data, the platform can accommodate varying levels of complexity and volume.

In summary, our paper presents a novel Automated Insights Platform for Business Intelligence that combines advanced NLP techniques with automation to enable efficient, transparent, and scalable data analysis. By pioneering these innovations, we aim to empower organizations with the tools they need to make data-driven decisions confidently and effectively in today's competitive business landscape.

## II. LITERATURE REVIEW

The study delves into the synergy between Business Intelligence (BI) systems and Machine Learning (ML) models. It explores how BI tools influence decision-making processes and advocates for ML integration to predict revenue and customer behavior, thereby enhancing analytics. Through a retailer's case study, the authors highlight the significance of regression and classification models in data-driven decisions, recommending ML integration into BI for improved analytics. [1]

The paper positions Augmented Analytics as the forefront of Business Intelligence (BI), leveraging AI for transforming raw data into valuable insights. It integrates AI, including Machine Learning (ML) and Natural Language Processing (NLP), for valuable insights and potential automation, setting it apart from traditional BI with continuous learning and faster access to extensive data insights. [2]

This paper highlights AutoML's efficiency, exemplified by H2O AutoML, in addressing the scarcity of Machine Learning (ML) experts. It emphasizes faster prototyping and deployment in business analytics. The research underscores the importance of AI-driven decision-making, proposing H2O AutoML as a solution to the analytics expert shortage. Recognized for fast prototyping, it envisions a modern workforce, empowering decision-makers in an automated world. [3]

This paper systematically reviews Business Intelligence and Analytics (BI&A) in Small and Medium-sized Enterprises (SMEs), filling a literature gap by analyzing and synthesizing 62 articles. It categorizes research topics, covering BI&A components, solutions, adoption, implementation, and benefits. The review suggests that SMEs globally underutilize BI&A and recommends exploring

topics to advance BI&A adoption in SMEs, addressing gaps for future research and insights. [4]

The focus of this study lies in integrating Business Intelligence (BI)'s data-driven insights and Knowledge Management (KM)'s textual information management to address contemporary business challenges comprehensively. It highlights BI's progress in data mining and Knowledge Management's evolution in text mining. The proposed Business Intelligence and Knowledge Management (BIKM) fusion integrates structured and unstructured data within an OLAP model, addressing ongoing research challenges. [5]

The paper explores Artificial Intelligence (AI)'s significant impact on Customer Relationship Management (CRM), emphasizing its reliance on emerging technologies like Augmented Reality (AR), Virtual Reality (VR), and others. It identifies and validates five AI tools enhancing CRM with consumer awareness, effectiveness, and loyalty, highlighting their effectiveness in improving customer loyalty. The study emphasizes AI's pivotal role in understanding and responding to customer needs for enhanced experiences. [6]

## III. PROPOSED METHODOLOGY

### A. Define Objectives and Requirements

Begin by clearly defining the objectives of the Automated Insights Platform for Business Intelligence (BI) and identifying the specific requirements and constraints. This involves understanding the business goals, target audience, data sources, and desired outcomes.

### B. Data Collection and Preparation

Collect relevant data from diverse sources, including structured databases, text documents, social media feeds, and customer feedback. Preprocess the data to ensure consistency, completeness, and cleanliness. This includes tasks such as data cleaning, normalization, and feature engineering.

### C. Natural Language Processing (Nlp) Techniques

- **Text Preprocessing:** Implement techniques such as tokenization, stop word removal, and lemmatization to prepare textual data for analysis.
- **Sentiment Analysis:** Determine the sentiment polarity of text using techniques like Vader lexicon or machine learning models.
- **Topic Modeling:** Identify underlying themes and topics within textual data using algorithms like Latent Dirichlet Allocation (LDA) or Non-negative Matrix Factorization (NMF).
- **Named Entity Recognition (NER):** Identify and classify named entities such as persons, organizations, and locations in text using NER algorithms.
- **Word Embeddings:** Represent words as dense vectors in a continuous vector space to capture semantic relationships between words.

D. Statistical Analysis

Conduct statistical analysis on numerical data to uncover patterns, correlations, and trends. This may involve techniques such as regression analysis, clustering, and time series analysis.

E. Machine Learning Models

Develop and train machine learning models to predict outcomes or classify data into predefined categories. Choose appropriate algorithms based on the nature of the problem, such as regression for predicting numerical values or classification algorithms for categorical data.

F. Integration and Automation

Integrate the NLP analysis, statistical analysis, and machine learning models into an automated insights platform. Develop algorithms and workflows to automate the data analysis process, enabling real-time generation of insights without human intervention.

G. Validation and Evaluation

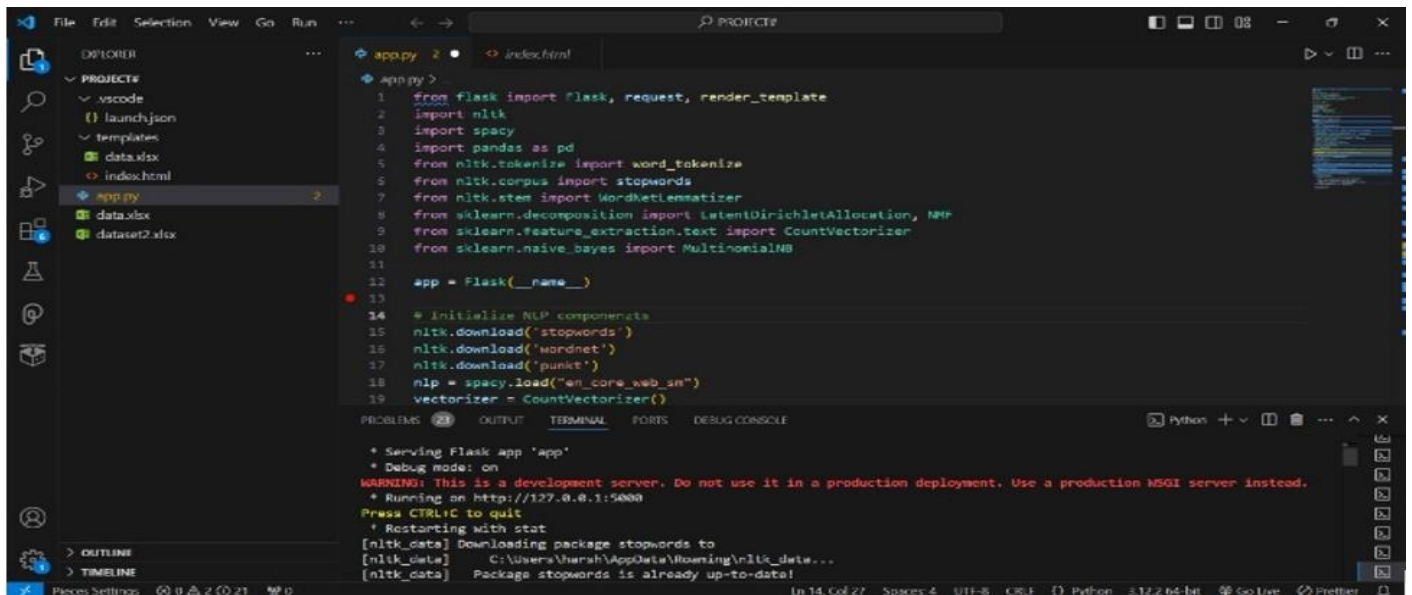
Validate the accuracy and effectiveness of the automated insights platform using appropriate evaluation metrics. Conduct validation tests on historical data and compare the platform's predictions and insights with ground truth values to assess its performance.

H. Deployment and Integration

Deploy the automated insights platform within the organization's existing BI infrastructure. Integrate the platform with other business systems and tools to enable seamless access to insights and facilitate data-driven decision-making across the organization.

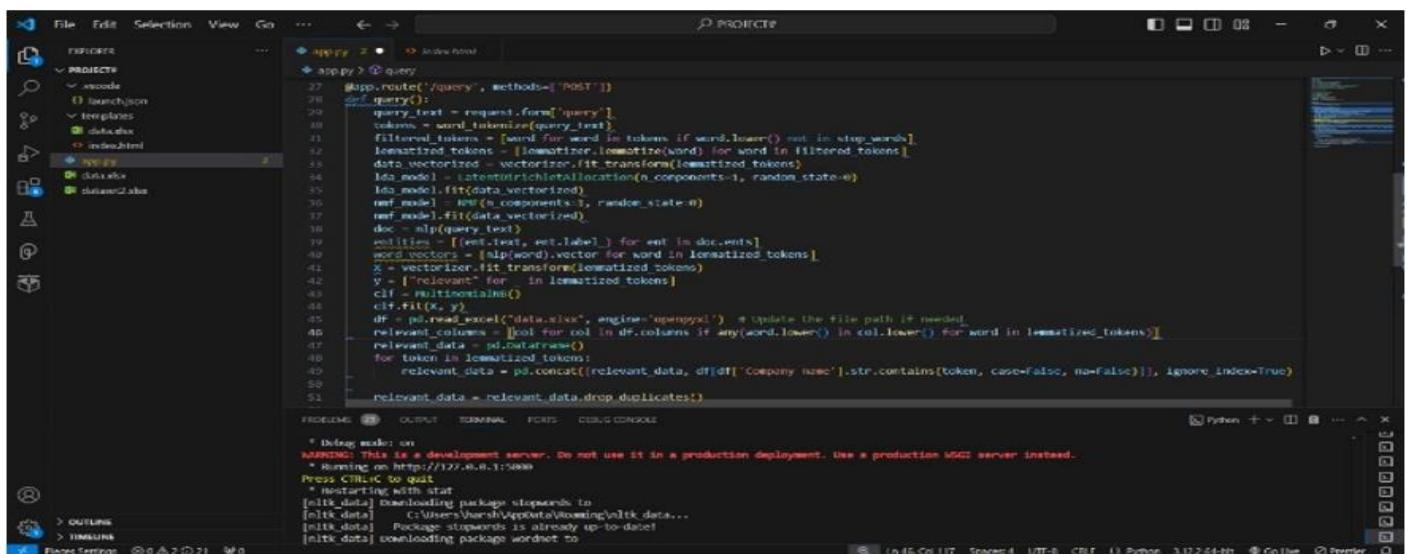
I. Monitoring and Optimization

Continuously monitor the performance of the automated insights platform and optimize algorithms and workflows as needed. Incorporate feedback from users and stakeholders to enhance the platform's effectiveness and address evolving business needs.



```
1 from flask import Flask, request, render_template
2 import nltk
3 import spacy
4 import pandas as pd
5 from nltk.tokenize import word_tokenize
6 from nltk.corpus import stopwords
7 from nltk.stem import WordNetLemmatizer
8 from sklearn.decomposition import LatentDirichletAllocation, NMF
9 from sklearn.feature_extraction.text import CountVectorizer
10 from sklearn.naive_bayes import MultinomialNB
11
12 app = Flask(__name__)
13
14 # initialize NLP components
15 nltk.download('stopwords')
16 nltk.download('wordnet')
17 nltk.download('punkt')
18 nlp = spacy.load("en_core_web_sm")
19 vectorizer = CountVectorizer()
```

Fig1 Code for the Insight Generated



```
27 @app.route('/query', methods=['POST'])
28 def query():
29     query_text = request.form['query']
30     tokens = word_tokenize(query_text)
31     filtered_tokens = [word for word in tokens if word.lower() not in stop_words]
32     lemmatized_tokens = [lemmatizer.lemmatize(word) for word in filtered_tokens]
33     data_vectorized = vectorizer.fit_transform(lemmatized_tokens)
34     lda_model = LatentDirichletAllocation(n_components=3, random_state=0)
35     lda_model.fit(data_vectorized)
36     nmf_model = NMF(n_components=3, random_state=0)
37     nmf_model.fit(data_vectorized)
38     doc = nlp(query_text)
39     entities = [(ent.text, ent.label_) for ent in doc.ents]
40     word_vectors = [nlp(word).vector for word in lemmatized_tokens]
41     X = vectorizer.fit_transform(lemmatized_tokens)
42     y = ["relevant" for _ in lemmatized_tokens]
43     clf = MultinomialNB()
44     clf.fit(X, y)
45     df = pd.read_excel('data.xlsx', engine='openpyxl') # update the file path if needed
46     relevant_columns = [col for col in df.columns if any(word.lower() in col.lower() for word in lemmatized_tokens)]
47     relevant_data = df[relevant_columns]
48     for token in lemmatized_tokens:
49         relevant_data = pd.concat([relevant_data, df[(df['Company name'].str.contains(token, case=False, na=False))], ignore_index=True])
50     relevant_data = relevant_data.drop_duplicates()
```

Fig 2 Code Continuation

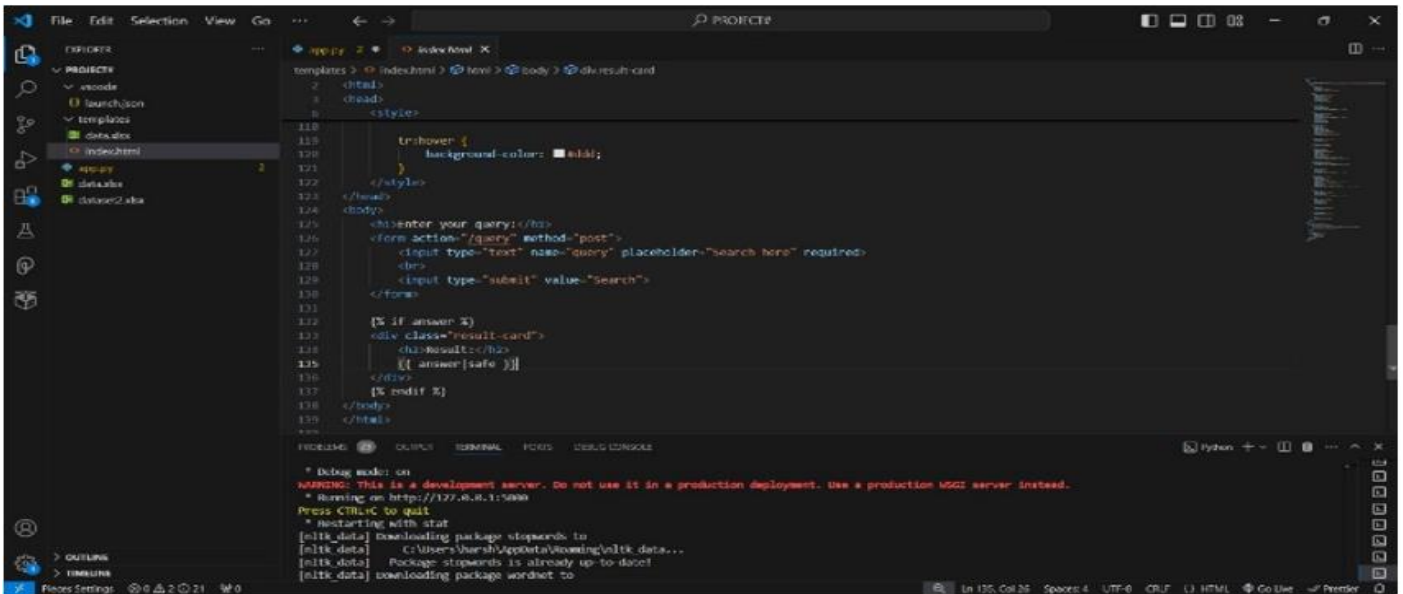


Fig 3 Code Continuation

#### IV. RESULTS AND DISCUSSION

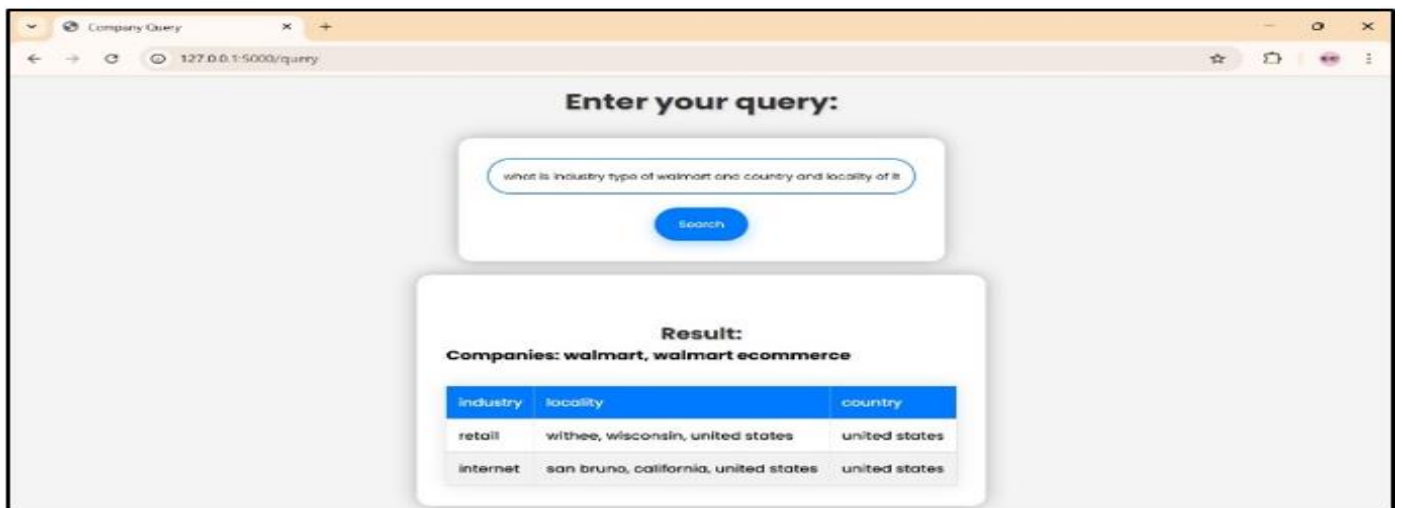


Fig 4 Search Query with the Result

Fig 4 displays the result of the various NLP methodologies used to get insights from the given dataset.

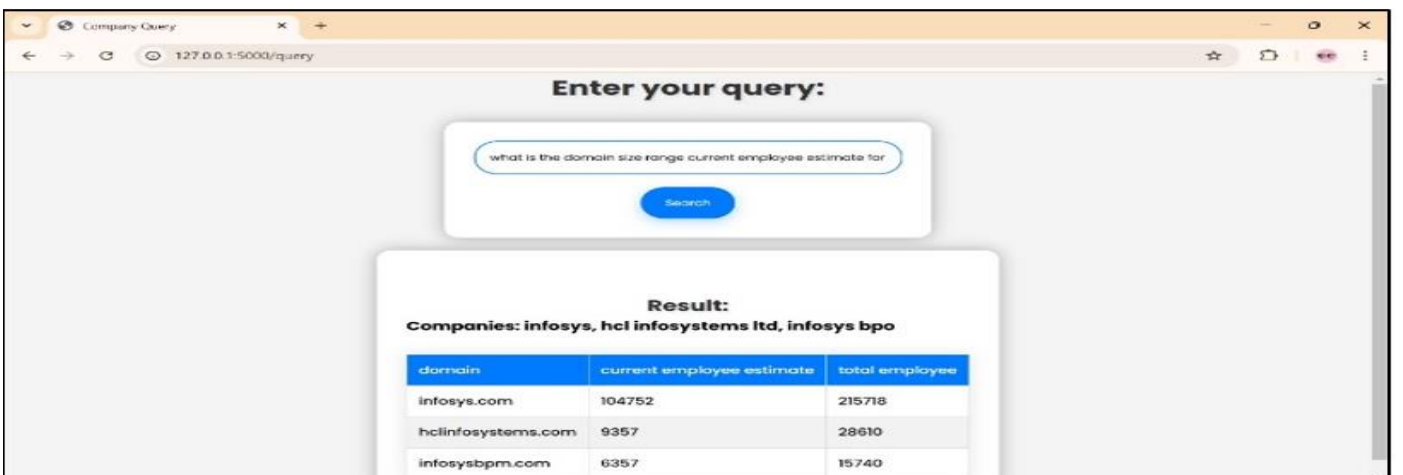


Fig 5 Multiple Search Results

Fig 5 illustrates that the platform is able to answer multiple merged questions all together at once which shows how the businesses can use it for their own purposes which may require multiple queries to be addressed.

## V. CONCLUSION

The Automated Insights Platform for Business Intelligence marks a significant advancement in addressing the challenges of data analysis in today's fast-paced and information-rich environment. By leveraging cutting-edge NLP techniques, statistical analysis, and machine learning, the platform delivers precise, actionable insights without the need for manual intervention. Its scalability, transparency, and automation empower organizations to make data-driven decisions with greater efficiency and confidence. The platform's ability to seamlessly integrate with existing systems further enhances its practical utility, providing businesses with a robust tool to stay competitive. This innovation underscores the transformative potential of combining artificial intelligence with business intelligence to shape the future of organizational decision-making.

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